



# ESTUARIES ON THE EDGE

CONVERGENCE OF OCEAN, LAND AND CULTURE

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## Understanding and managing eutrophication in coastal lagoons

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# Topics

- **ASSETS/NEEA (approaches)**
- **Systems (key descriptors)**
- **Results (ASSETS/NEEA scores)**
- **Research models and ASSETS**
- **Conclusions**

|       |                          |                          |                          |                          |
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| 13+2  |                          |                          |                          |                          |

# Key aspects of the ASSETS/NEEA approach

The NEEA approach may be divided into three parts:

- ✓ Division of estuaries into homogeneous areas
- ✓ Evaluation of data completeness and reliability
- ✓ Application of indices

- Tidal freshwater (<0.5 psu)
- Mixing zone (0.5-25 psu)
- Seawater zone (>25 psu)

Spatial and temporal quality of datasets (completeness)  
Confidence in results (sampling and analytical reliability)

|                                             |       |          |
|---------------------------------------------|-------|----------|
| Overall Eutrophic Condition (OEC) index     | ----- | State    |
| Overall Human Influence (OHI) index         | ----- | Pressure |
| Determination of Future Outlook (DFO) index | ----- | Response |

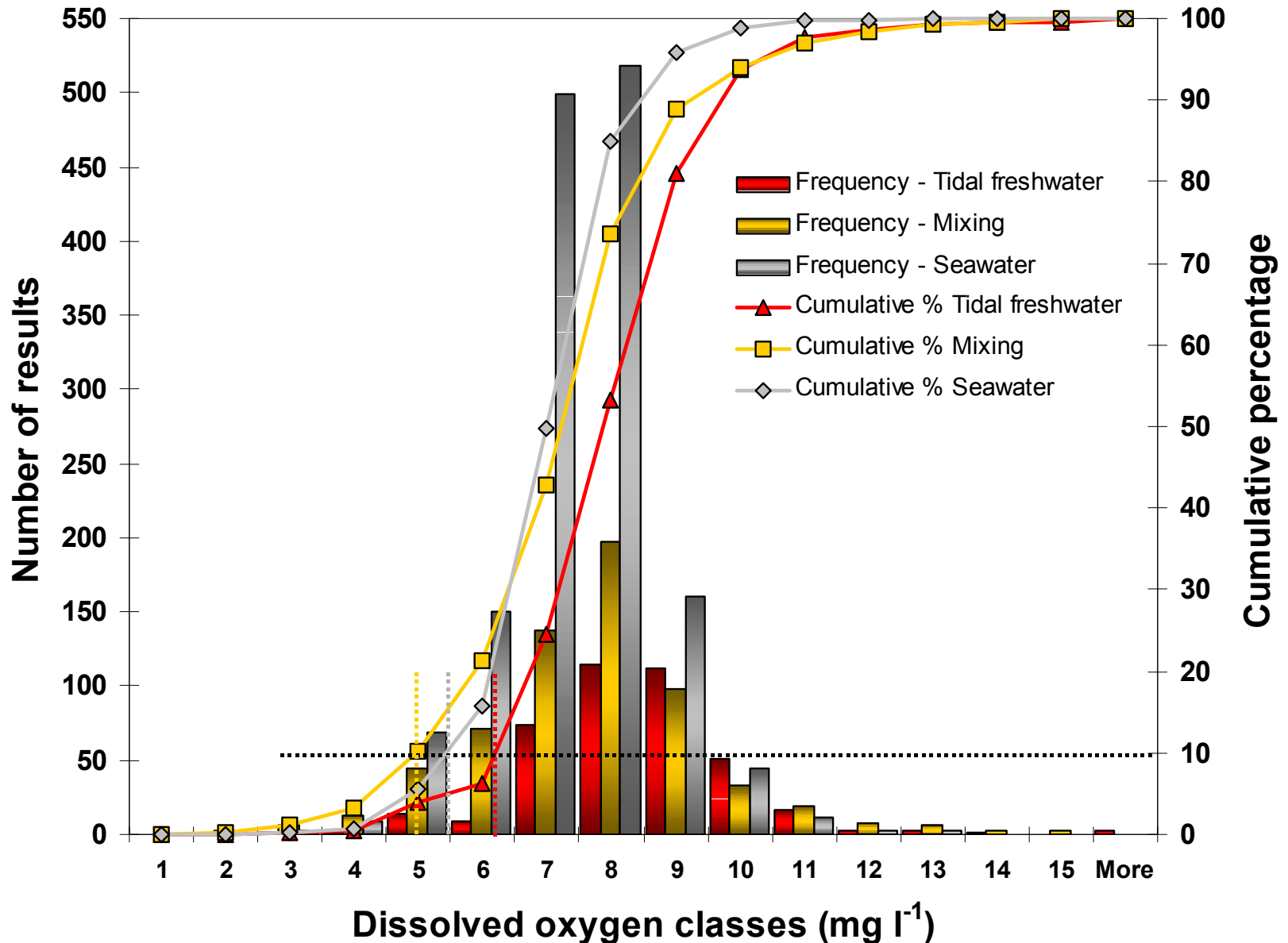
# ASSETS extensions to the NEEA approach

- Use of relational databases to assimilate dispersed data into an easily searchable data mining framework;
- Use of simple models to determine pressure;
- Use of GIS techniques to improve spatial weighting, and additional zonation if required;
- Use of statistical criteria for some of the descriptors of state, such as chlorophyll *a* and dissolved oxygen;
- Synthesis of results using a PSR approach

## Complementing datasets using research models (tested for the Ria Formosa)

- Use of seaweed biogeochemical and population models;
- Use of "local" models for O<sub>2</sub> in intertidal areas;


# ASSETS calculation of secondary symptom dissolved oxygen scores





# ASSETS scoring system for PSR


| Grade          | 5            | 4            | 3         | 2             | 1           |
|----------------|--------------|--------------|-----------|---------------|-------------|
| Pressure (OHI) | Low          | Moderate low | Moderate  | Moderate high | High        |
| State (OEC)    | Low          | Moderate low | Moderate  | Moderate high | High        |
| Response (DFO) | Improve high | Improve low  | No change | Worsen low    | Worsen high |


| Metric | Combination matrix | Class |
|--------|--------------------|-------|
|--------|--------------------|-------|

|   |             |                                                                                     |
|---|-------------|-------------------------------------------------------------------------------------|
| P | 5 5 5 4 4 4 | High                                                                                |
| S | 5 5 5 5 5 5 | (5%)                                                                                |
| R | 5 4 3 5 4 3 |  |

|   |                                     |                                                                                     |
|---|-------------------------------------|-------------------------------------------------------------------------------------|
| P | 5 5 5 5 5 5 5 4 4 4 4 4 3 3 3 3 3 3 | Good                                                                                |
| S | 5 5 4 4 4 4 4 5 5 4 4 4 5 5 5 4 4 4 | (19%)                                                                               |
| R | 2 1 5 4 3 2 1 2 1 5 4 3 5 4 3 5 4 3 |  |

|   |                                                             |                                                                                     |
|---|-------------------------------------------------------------|-------------------------------------------------------------------------------------|
| P | 5 5 5 5 5 4 4 4 4 4 4 4 3 3 3 3 3 3 2 2 2 2 2 2 2 2 2 2 1 1 | Moderate                                                                            |
| S | 3 3 3 3 3 4 4 3 3 3 3 3 5 5 4 4 3 3 3 4 4 4 4 4 3 3 3 2 3 3 | (32%)                                                                               |
| R | 2 1 5 4 3 2 1 5 4 3 2 1 2 1 2 1 5 4 3 5 4 3 2 1 5 4 3 5 5 4 |  |

|   |                                               |                                                                                       |
|---|-----------------------------------------------|---------------------------------------------------------------------------------------|
| P | 4 4 4 4 4 3 3 3 3 3 3 2 2 2 2 2 2 1 1 1 1 1   | Poor                                                                                  |
| S | 2 2 2 2 2 3 3 2 2 2 2 2 3 3 2 2 2 2 3 3 3 2 2 | (24%)                                                                                 |
| R | 5 4 3 2 1 2 1 5 4 3 2 1 2 1 4 3 2 1 3 2 1 5 4 |  |

|   |                                     |                                                                                       |
|---|-------------------------------------|---------------------------------------------------------------------------------------|
| P | 3 3 3 3 3 2 2 2 2 2 1 1 1 1 1 1 1   | Bad                                                                                   |
| S | 1 1 1 1 1 1 1 1 1 1 2 2 2 1 1 1 1   | (19%)                                                                                 |
| R | 5 4 3 2 1 5 4 3 2 1 3 2 1 5 4 3 2 1 |  |

# Key descriptors for the four lagoon systems

|                                            | MD inland bays     | Chincoteague bay | Ria de Aveiro           | Ria Formosa                                    |
|--------------------------------------------|--------------------|------------------|-------------------------|------------------------------------------------|
| <b><u>Pressure</u></b>                     |                    |                  |                         |                                                |
| Population (X 10 <sup>3</sup> )            | 19-171             | 12-108           | 250-300                 | 124-211                                        |
| Nutrient loading (tN y <sup>-1</sup> )     | 550                | 913              | 2760                    | 1028                                           |
| <b><u>State</u></b>                        |                    |                  |                         |                                                |
| Volume (X 10 <sup>6</sup> m <sup>3</sup> ) | 56                 | 267              | 84                      | 92                                             |
| Mean depth (m)                             | 1.1                | 1.2              | 1.4                     | 1.9                                            |
| Mean tidal range (m)                       | 0.7                | 0.5              | 2                       | 2                                              |
| Water temperature (°C)                     | 2.0-32             | -1-33            | 10.5-24.5* <sup>1</sup> | 14.0-23.8* <sup>1</sup>                        |
| Salinity                                   | 28                 | 29               | 0.7-35.5* <sup>1</sup>  | 34.9-37.0* <sup>1</sup>                        |
| Water residence time (days)                | 253                | 183              | 4                       | 0.5-2                                          |
| <b><u>Impact</u></b>                       |                    |                  |                         |                                                |
| Main impact                                | Chlorophyll a      | HABs             | SAV loss                | Macroalgae                                     |
| Factors                                    | HABs<br>Macroalgae | Macroalgae       | Red tides               | Intertidal O <sub>2</sub><br>Bivalve mortality |

\*1 : 5<sup>th</sup> – 95<sup>th</sup> percentile

# MD Inland Bays – NEEA/ASSETS Application



ASSETS: BAD

| Indices                               | Methods                   | Parameters                                       | Value   | Level of expression | Index            |                         |
|---------------------------------------|---------------------------|--------------------------------------------------|---------|---------------------|------------------|-------------------------|
| Overall Human Influence (OHI)         | Susceptibility            | Dilution potential                               | Low     | High susceptibility | MODERATE<br>HIGH |                         |
|                                       |                           | Flushing potential                               | Low     |                     |                  |                         |
| ASSETS: 2                             |                           | Nutrient inputs                                  |         |                     |                  | Moderate nutrient input |
| Overall Eutrophic Condition (OEC)     | PSM*1                     | Chlorophyll a                                    | 1.0     | High                |                  | HIGH                    |
|                                       |                           | Epiphytes                                        | No Data |                     |                  |                         |
|                                       |                           | Macroalgae                                       | 1.0     | High                |                  |                         |
|                                       | SSM*2                     | Dissolved Oxygen                                 | 0.50    | Moderate            |                  |                         |
|                                       |                           | Submerged Aquatic Vegetation (SAV has increased) |         |                     |                  |                         |
|                                       |                           | Nuisance and Toxic Blooms                        | 1.0     | High                |                  |                         |
| Determination of Future Outlook (DFO) | Future nutrient pressures | Future nutrient pressures decrease               |         |                     | IMPROVE<br>LOW   |                         |
| ASSETS: 4                             |                           |                                                  |         |                     |                  |                         |

\*1 – Primary symptoms method

\*2 – Secondary symptoms method

$$\sum_{i=1}^n \left( \frac{A_z}{A_t} \right) \left( \begin{matrix} Expression \\ value \end{matrix} \right) = \begin{matrix} \text{Symptom level} \\ \text{of expression} \\ \text{value for estuary} \end{matrix}$$

n – Total number of zones  
Az – Area of zone  
At – Total estuary area



# Chincoteague Bay - NEEA/ASSETS Application



ASSETS: BAD

| Indices                               | Methods                   | Parameters                         | Value               | Level of expression | Index       |                    |
|---------------------------------------|---------------------------|------------------------------------|---------------------|---------------------|-------------|--------------------|
| Overall Human Influence (OHI)         | Susceptibility            | Dilution potential                 | Moderate            | High susceptibility | MODERATE    |                    |
|                                       |                           | Flushing potential                 | Low                 |                     |             |                    |
| ASSETS: 3                             |                           | Nutrient inputs                    |                     |                     |             | Low nutrient input |
| Overall Eutrophic Condition (OEC)     | PSM*1                     | Chlorophyll a                      | 1.0                 | High                |             | HIGH               |
|                                       |                           | Epiphytes                          | No Data             |                     |             |                    |
|                                       |                           | Macroalgae                         | 1.0                 | High                |             |                    |
|                                       | SSM*2                     | Dissolved Oxygen                   | 0                   | No problem          |             |                    |
|                                       |                           | Submerged Aquatic Vegetation       | (SAV has increased) |                     |             |                    |
|                                       | Nuisance and Toxic Blooms | 1.0                                | High                |                     |             |                    |
| Determination of Future Outlook (DFO) | Future nutrient pressures | Future nutrient pressures decrease |                     |                     | IMPROVE LOW |                    |
| ASSETS: 4                             |                           |                                    |                     |                     |             |                    |

\*1 – Primary symptoms method

\*2 – Secondary symptoms method

$$\sum_{i=1}^n \left( \frac{A_z}{A_t} \right) \left( \begin{matrix} Expression \\ value \end{matrix} \right) = \text{Symptom level of expression value for estuary}$$

n – Total number of zones  
 Az – Area of zone  
 At – Total estuary area

# Ria de Aveiro - NEEA/ASSETS Application



ASSETS: MOD

| Indices                               | Methods                   | Parameters                         | Value    | Level of expression | Index           |
|---------------------------------------|---------------------------|------------------------------------|----------|---------------------|-----------------|
| Overall Human Influence (OHI)         | Susceptibility            | Dilution potential                 | High     | Low susceptibility  | MODERATE<br>LOW |
|                                       |                           | Flushing potential                 | Moderate |                     |                 |
| Nutrient inputs                       |                           | High nutrient input                |          |                     |                 |
| Overall Eutrophic Condition (OEC)     | PSM*1                     | Chlorophyll a                      | 1        | 0.33<br>Moderate    |                 |
|                                       |                           | Epiphytes                          | 0        |                     |                 |
|                                       |                           | Macroalgae                         | 0        |                     |                 |
|                                       | SSM*2                     | Dissolved Oxygen                   | 0        | 0.5<br>Moderate     |                 |
|                                       |                           | Submerged Aquatic Vegetation       | 0.5      |                     |                 |
|                                       |                           | Nuisance and Toxic Blooms          | 0        |                     |                 |
| Determination of Future Outlook (DFO) | Future nutrient pressures | Future nutrient pressures decrease |          | NO CHANGE           |                 |
| ASSETS: 4                             |                           |                                    |          |                     |                 |
| ASSETS: 3                             |                           |                                    |          |                     |                 |
| ASSETS: 3                             |                           |                                    |          |                     |                 |

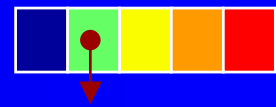
\*1 – Primary symptoms method

\*2 – Secondary symptoms method

$$\sum_{i=1}^n \left( \frac{A_z}{A_t} \right) \left( \begin{matrix} Expression \\ value \end{matrix} \right) = \begin{matrix} \text{Symptom level} \\ \text{of expression} \\ \text{value for estuary} \end{matrix}$$

n – Total number of zones  
 Az – Area of zone  
 At – Total estuary area

# Ria Formosa - NEEA/ASSETS Application



ASSETS: GOOD

| Indices                               | Methods                   | Parameters                         | Value | Level of expression     | Index           |
|---------------------------------------|---------------------------|------------------------------------|-------|-------------------------|-----------------|
| Overall Human Influence (OHI)         | Susceptibility            | Dilution potential                 | High  | Moderate susceptibility | MODERATE        |
|                                       |                           | Flushing potential                 | Low   |                         |                 |
| ASSETS: 3                             |                           |                                    |       |                         |                 |
|                                       | Nutrient inputs           | Moderate nutrient input            |       |                         |                 |
| Overall Eutrophic Condition (OEC)     | PSM*1                     | Chlorophyll a                      | 0.25  | 0.57<br>Moderate        | MODERATE<br>LOW |
|                                       |                           | Epiphytes                          | 0.50  |                         |                 |
|                                       |                           | Macroalgae                         | 0.96  |                         |                 |
|                                       | SSM*2                     | Dissolved Oxygen                   | 0     | 0.25<br>Low             |                 |
|                                       |                           | Submerged Aquatic Vegetation       | 0.25  |                         |                 |
|                                       |                           | Nuisance and Toxic Blooms          | 0     |                         |                 |
| ASSETS: 4                             |                           |                                    |       |                         |                 |
| Determination of Future Outlook (DFO) | Future nutrient pressures | Future nutrient pressures decrease |       |                         | IMPROVE<br>LOW  |
| ASSETS: 4                             |                           |                                    |       |                         |                 |

\*1 – Primary symptoms method

\*2 – Secondary symptoms method

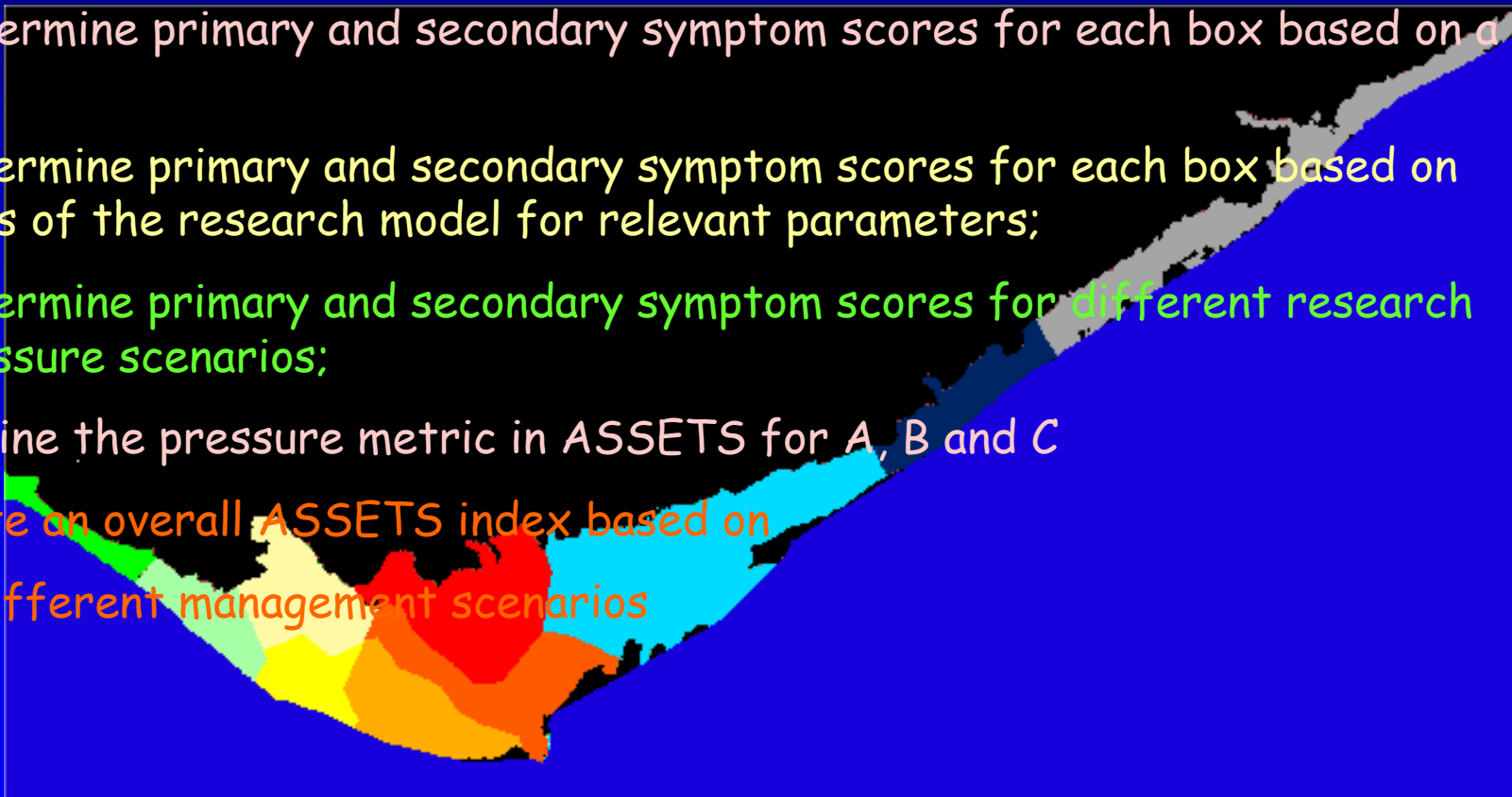
$$\sum_{i=1}^n \left( \frac{A_z}{A_t} \right) \left( \begin{matrix} Expression \\ value \end{matrix} \right) =$$

Symptom level of expression value for estuary

n – Total number of zones  
Az – Area of zone  
At – Total estuary area

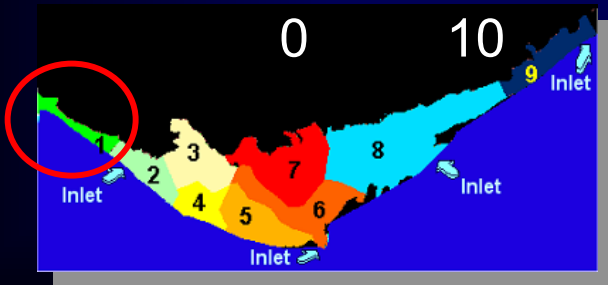
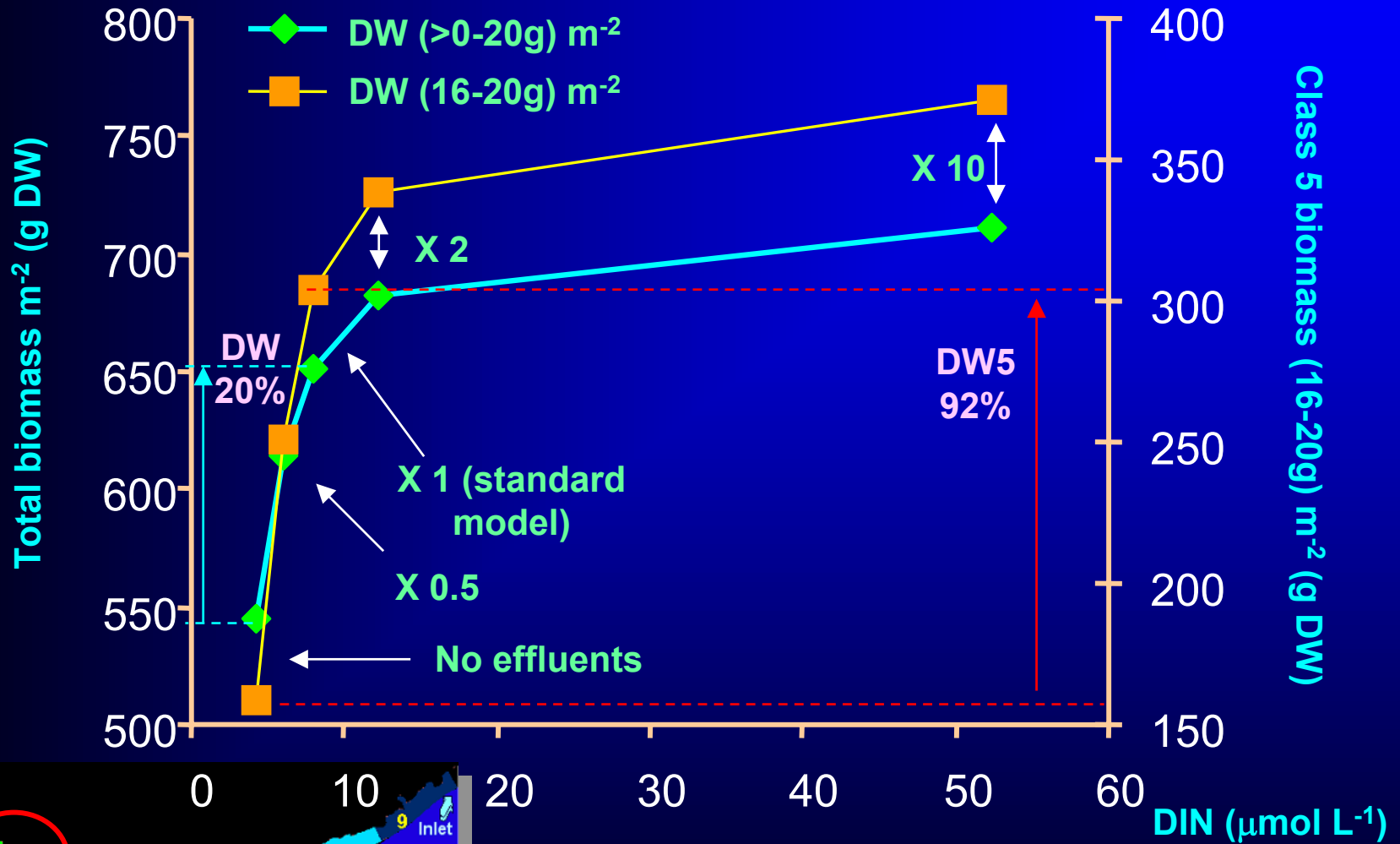
# Application of research models to the ASSETS approach

- ❑ Divide the system into the zones defined by the research ecological model boxes
- ❑ Use of statistical criteria for some of the descriptors of state, such as chlorophyll *a* and dissolved oxygen
- ❑ A - Determine primary and secondary symptom scores for each box based on a database;
- ❑ B - Determine primary and secondary symptom scores for each box based on the results of the research model for relevant parameters;
- ❑ C - Determine primary and secondary symptom scores for different research model pressure scenarios;
- ❑ Determine the pressure metric in ASSETS for A, B and C
- ❑ Calculate an overall ASSETS index based on PSR for different management scenarios



# Growth of *Ulva* sp. in the Ria Formosa

## Percentile 90 values for different DIN loads



Results from EcoWin2000  
 Box 1 - Ancão area (Western Ria Formosa)

# Ria Formosa -ASSETS validation & model scenarios

| Index                             | Methods              | Parameters                   | Value | Level of expression | Index           |
|-----------------------------------|----------------------|------------------------------|-------|---------------------|-----------------|
| Overall Eutrophic Condition (OEC) | PSM                  | Chlorophyll a                | 0.25  | 0.57<br>Moderate    | MODERATE<br>LOW |
|                                   | Field data           | Epiphytes                    | 0.50  |                     |                 |
| ASSETS OEC: 4                     | SSM                  | Macroalgae                   | 0.96  |                     |                 |
|                                   |                      | Dissolved Oxygen             | 0     |                     |                 |
|                                   |                      | Submerged Aquatic Vegetation | 0.25  | 0.25<br>Low         |                 |
|                                   |                      | Nuisance and Toxic Blooms    | 0     |                     |                 |
| Overall Eutrophic Condition (OEC) | PSM                  | Chlorophyll a                | 0.25  | 0.58<br>Moderate    | MODERATE<br>LOW |
|                                   | Research model       | Epiphytes                    | 0.50  |                     |                 |
| ASSETS OEC: 4                     | SSM                  | Macroalgae                   | 1.00  |                     |                 |
|                                   |                      | Dissolved Oxygen             | 0     |                     |                 |
|                                   |                      | Submerged Aquatic Vegetation | 0.25  | 0.25<br>Low         |                 |
|                                   |                      | Nuisance and Toxic Blooms    | 0     | 28% lower           |                 |
| Overall Eutrophic Condition (OEC) | PSM                  | Chlorophyll a                | 0.25  | 0.42<br>Moderate    | MODERATE<br>LOW |
|                                   | Model green scenario | Epiphytes                    | 0.50  |                     |                 |
| ASSETS OEC: 4(5)                  | SSM                  | Macroalgae                   | 0.50  |                     |                 |
|                                   |                      | Dissolved Oxygen             | 0     |                     |                 |
|                                   |                      | Submerged Aquatic Vegetation | 0.25  | 0.25<br>Low         |                 |
|                                   |                      | Nuisance and Toxic Blooms    | 0     |                     |                 |



## Final comments

- **ASSETS develops the NEEA approach into a PSR framework, and allows an overall combined score to be calculated**
- **Detailed ecological models may be used to provide complementary data, or to fill data gaps**
- **Four shallow water systems were classified using this methodology. The results differ significantly, depending on pressures, susceptibility or other factors.**
- **Research models may assist in highlighting particular effects of eutrophication (e.g. nocturnal anoxia in intertidal areas, under specific tidal conditions)**
- **Research models used to explore changes in state (impacts) due to various pressure scenarios provide detailed outputs appropriate for scientific analysis.**
- **These outputs may be synthesized using screening models such as ASSETS, which are much more tractable to environmental managers.**